



Minnesota Center for Environmental Advocacy

26 East Exchange Street - Suite 206
Saint Paul, MN 55101-1667

STATEMENT OF INTENT FOR PLANNED GIFT

Name(s) _____

Street _____

City, State, Zip _____

Home Phone _____ Work Phone _____ Cell phone _____

E-mail _____

This is to inform Minnesota Center for Environmental Advocacy (MCEA) that my/our current will, trust, life insurance policy, or other estate planning vehicle identifies it as a beneficiary.

Please describe the instrument (e.g. will, trust, etc.):

The current value of the assets designated to MCEA is expressed as follows:

- The sum of \$ _____ AND/OR
- The following described property _____ AND/OR
- _____% of the residue of my estate.

_____/_____
Signature Date Signature Date

_____/_____
Spouse or Second Signature Spouse or Second Signature Date

_____/_____
Birth Date Birth Date

Please write below how your name(s) should be listed for the purposes of recognition of your thoughtful gift:

This document is designed to assist MCEA in financial planning. It is not legally binding in any way.

LEGAL NAME

The legal name to be used when making gifts to MCEA through wills, trusts, and other gift transfer documents is:

“Minnesota Center for Environmental Advocacy, a Minnesota not-for-profit corporation, located at 26 E. Exchange St., Saint Paul, MN 55101.”

SUGGESTED WORDING

We recommend the following language be used when making gifts to MCEA through wills, trusts and other gift-transfer documents:

“I/we hereby give to Minnesota Center for Environmental Advocacy, a Minnesota not-for-profit corporation, located at 26 E. Exchange St., Saint Paul, MN 55101:

The sum of \$_____ (amount) AND/OR

The following property _____ (description) AND/OR

_____ % (percent) of residue of my/our estate.”

If you would like to include it, our EIN is 23-7412105.

Please return completed form to:

Minnesota Center for Environmental Advocacy
Development Office
26 E. Exchange St., Ste. 206
Saint Paul, MN 55101-1667